



PHILLIP FUTURES SDN BHD (362533-U)

(A Trading Participant of Bursa Malaysia Derivatives Berhad)

(Capital Markets Services Licence No: CMSL/A0233/2008)

B-2-6, Block B, Level 2, Unit 6, Megan Avenue II,

No 12, Jalan Yap Kwan Seng, 50450 Kuala Lumpur, Malaysia.

Tel no: (+603) 2162 1628

Fax no: (+603) 2162 1678

Email: pfsb_dealing@poems.com.my

REQUEST FOR CHANGE OF PERSONAL PARTICULARS

Client's Name : _____

Account No : _____ NRIC/Passport No : _____

I hereby authorize Phillip Futures Sdn Bhd to update my particulars as follows:

(Please tick the relevant boxes and fill in your new particulars. The supporting documents mentioned in brackets are to be submitted with this form.)

UPDATE ON CONTACT DETAILS

REGISTERED ADDRESS (Please attach copy of updated NIRC as proof)

CORRESPONDENCE ADDRESS (Please attach proof of address e.g. copy of utility bills, statements)

CONTACT NUMBER

Mobile : _____ Home : _____

Office : _____ Facsimile : _____

EMAIL ADDRESS : _____

UPDATE ON BANKING INFORMATION

ADD **REPLACE**

BANKING DETAILS 1

NAME OF BANK : _____ BRANCH : _____

ACCOUNT TYPE : _____ ACCOUNT NO : _____

BANKING DETAILS 2

NAME OF BANK : _____ BRANCH : _____

ACCOUNT TYPE : _____ ACCOUNT NO : _____

BANKING DETAILS 3

NAME OF BANK : _____ BRANCH : _____

ACCOUNT TYPE : _____ ACCOUNT NO : _____

(Please attach a copy of the *latest bank statement or first page of passbook)

*The latest bank statement must be dated less than three (3) months prior to the submission.

UPDATE ON EMPLOYMENT DETAILS

EMPLOYMENT / BUSINESS Own Business Employed (Contract / Permanent)

DESIGNATION : _____

NAME OF EMPLOYER / COMPANY : _____

ADDRESS OF EMPLOYER / COMPANY : _____

NATURE OF BUSINESS :

<input type="checkbox"/> Education	<input type="checkbox"/> Telecommunications	<input type="checkbox"/> Real Estate
<input type="checkbox"/> Finance	<input type="checkbox"/> Hotel & Restaurant	<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Construction	<input type="checkbox"/> Sales & Marketing	<input type="checkbox"/> Transportation / Logistic
<input type="checkbox"/> Others, please specify: _____		

YEARS IN BUSINESS : _____

CURRENT ANNUAL INCOME

<input type="checkbox"/> Up to RM 25,000	<input type="checkbox"/> RM 25,001 – RM 50,000
<input type="checkbox"/> RM 50,001 – RM 100,000	<input type="checkbox"/> RM 100,001 – RM 300,000
<input type="checkbox"/> Above RM 300,000	

ESTIMATED NET WORTH

<input type="checkbox"/> Up to RM 100,000	<input type="checkbox"/> RM 100,001 – RM 500,000
<input type="checkbox"/> RM 500,001 – RM 1,000,000	<input type="checkbox"/> RM 1,000,001 – RM 3,000,000
<input type="checkbox"/> Above RM 3,000,000	

DECLARATION AND SIGNATURE

I hereby declare that the information provided by me is true and accurate.

Client's Signature

Date

FOR OFFICE USE ONLY

VERIFICATION (For Contact Details and Banking Information Updates)			
Date:	From Tel No:	Client's Contact No:	Verified by:
Time:	Ext No:		Name: Date:
DATA ENTRY			REMARKS
Signature Verified By:	Updated by:	Verified By:	
Date:	Date:	Date:	DCS : YES / NA